**Market Notice**

**Date: 26 March 2014**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN012”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 26 March 2014 under its **Master Structured Note Programme** dated **21 October 2013**.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Authorised Programme size** R 40,000,000,000.00

**Total Notes Outstanding** R 1,431,447,800.00

**Bond Code** ASN012

**Nominal Issued** R 20,000,000.00

**Issue Price** 100%

**Coupon** 9.865% (Calculated using formula I=SD\*(FIX-FIR)\*DCF as advised in Pricing Supplement)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 20 June 2017

**Books Close** 10 June, 10 September, 10 December, 10 March

**Interest Payment Date(s)** 20 June, 20 September, 20 December, 20 March

**Last Day to Register** By 17:00 on 9 June, 9 September, 9 December, 9 March

**Issue Date** 26 March 2014

**Date Convention** Following

**Interest Commencement Date** 26 March 2014

**First Interest Payment Date** 20 June 2014

**ISIN No.** ZAG000114364

**Additional Information** Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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